

# Campaign Finance Report

AZ SOCIETY OF CPAS PAC Committee #: 1030

Treasurer: JIMENEZ, ADELA E

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### 2010 Post-General Election Report

Election Cycle: 2009-2010

Date Filed: December 2, 2010

Reporting Period: October 14, 2010-November 22, 2010

## **Summary of Finances**

Cash Balance at Beginning of Reporting Period: \$45,569.91
Total Cash Receipts this Reporting Period: \$11,884.49
Total Cash Disbursements this Reporting Period: \$2,000.00
Cash Balance at End of Reporting Period: \$55,454.40

Report ID: 66974

Covers 10/14/2010 to 11/22/2010 Filed on 12/02/2010

# **Summary of Activity**

Income Sched			Total to Data		
		Cash	Other	Total	Total to Date
Personal and Family Contributions	C1	\$0.00	\$0.00	\$0.00	\$0.00
Individual Contributions	C2	\$11,875.00	\$0.00	\$11,875.00	\$73,845.00
Contributions from Political Committees	C3	\$0.00	\$0.00	\$0.00	\$0.00
Business Contributions	C4	\$0.00	\$0.00	\$0.00	\$0.00
Small Contributions	C5	\$0.00	\$0.00	\$0.00	\$5,573.00
CCEC Funding and Matching	C6	\$0.00	\$0.00	\$0.00	\$0.00
Qualifying Contributions	C7	\$0.00	\$0.00	\$0.00	\$0.00
Loans Made to this Committee	L1	\$0.00	\$0.00	\$0.00	\$0.00
Other Receipts, including Interest and Dividends	R1	\$9.49	\$0.00	\$9.49	\$61.81
Transfers from Other Committees	T1	\$0.00	\$0.00	\$0.00	\$0.00
Cash Surplus from Previous Committee	S1	\$0.00	\$0.00	\$0.00	\$0.00
Total Income		\$11,884.49	\$0.00	\$11,884.49	\$79,479.81

Expenditures	Schedule		This Period		
•		Cash	Other	Total	Total to Date
Operating Expenses	E1	\$0.00	\$0.00	\$0.00	(\$835.00)
Independent Expenditures	E2	\$0.00	\$0.00	\$0.00	\$0.00
Contributions to Other Committees	E3	\$0.00	\$0.00	\$0.00	\$0.00
Other Expenses	E4	\$2,000.00	\$0.00	\$2,000.00	\$66,484.34
Transfers to Other Committees	T1	\$0.00	\$0.00	\$0.00	\$0.00
Loans Made by This Committee	L2	\$0.00	\$0.00	\$0.00	\$0.00
Expenditure of In-Kind Contributions	C8	\$0.00	\$0.00	\$0.00	\$0.00
Disposal of Surplus Cash	S1	\$0.00	\$0.00	\$0.00	\$0.00
Total Expenditures		\$2,000.00	\$0.00	\$2,000.00	\$65,649.34
Bill Payments for Previous Expenditures	D1	\$0.00		\$0.00	\$0.00
Total Cash Disbursed		\$2,000.00			

Schedule	C2 - Individual contributions	Date	Amount	Cycle To Date
Name:	Chew, Matthew	10/15/2010	\$50.00	\$50.00
Address:	3308 N 63rd Pl, Scottsdale, AZ 85251		Cash	
Occupation:	CPA			
Name:	FARROW, WILLIAM	10/15/2010	\$250.00	\$500.00
Address:	8100 E Camelback Rd, # 128, Scottsdale, AZ 85251		Cash	
Occupation:	CPA			
Name:	Glasper, Rufus	10/15/2010	\$250.00	\$250.00
Address:	1033 W Wildhorse Dr, Chandler, AZ 85248		Cash	
Occupation:	CPA			
Name:	MITCHEM, DENNIS	10/15/2010	\$250.00	\$500.00
Address:	77 E Missouri Ave, Unit 63, Phoenix, AZ 85012		Cash	
Occupation:	CPA			
Name:	NAHRWOLD, ALLEN	10/15/2010	\$100.00	\$235.00
Address:	4604 W Cochise Dr, Glendale, AZ 85302		Cash	
Occupation:	CPA			
Name:	NELSON, GREGORY	10/15/2010	\$100.00	\$350.00
Address:	16021 S 13th Ave, Phoenix, AZ 85045		Cash	
Occupation:	CFO, EXCELL GLOBAL SERVICES			
Name:	NORDSTROM, BRUCE	10/15/2010	\$200.00	\$450.00
Address:	1600 N Mariposa Rd, Flagstaff, AZ 86004		Cash	
Occupation:	PRESIDENT, NORDSTROM & ASSOCIATES			
Name:	RENNAKER, LARRY	10/15/2010	\$100.00	\$100.00
Address:	7150 N 17th Dr, Phoenix, AZ 85021		Cash	
Occupation:	CPA, SELF			
Name:	Ullmann, Peggy H.	10/15/2010	\$250.00	\$500.00
Address:	8417 N Via de Lago, Scottsdale, AZ 85258		Cash	
Occupation:	CPA			
Name:	WAGNER, MIKE	10/15/2010	\$100.00	\$100.00
Address:	578 W Tam Oshanter Dr, Phoenix, AZ 85023		Cash	
Occupation:	CFO, SHASTA POOLS			
Name:	Allen, David M.	10/29/2010	\$250.00	\$250.00
Address:	6891 Vista Grande Dr, Salt Lake City, UT 84121		Cash	
Occupation:	CPA			
Name:	Blunt, Brenda A.	10/29/2010	\$250.00	\$500.00
Address:	19625 N 47th Ln, Glendale, AZ 85308		Cash	
Occupation:	CPA, CBIZ/Mayer Hoffman McCann PC			

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Schedule	C2 - Individual contributions	Date	Amount	Cycle To Date
Name:	Daniels, Lisa L	10/29/2010	\$250.00	\$250.00
Address:	3214 E Tere St, Phoenix, AZ 85044		Cash	
Occupation:	CPA			
Name:	Decker, Tracy L.	10/29/2010	\$250.00	\$250.00
Address:	34 W Kaler Dr, Phoenix, AZ 85021		Cash	
Occupation:	CPA			
Name:	Finnegan, Michael T.	10/29/2010	\$250.00	\$500.00
Address:	14021 N 102nd St, Scottsdale, AZ 85260		Cash	
Occupation:	CPA, CBIZ Accounting, Tax & Advisory Services, LLC			
Name:	GALE, JON W.	10/29/2010	\$250.00	\$500.00
Address:	2057 E Dias Dr, Gilbert, AZ 85234		Cash	
Occupation:	CPA			
Name:	HOLT, MICHAEL	10/29/2010	\$250.00	\$250.00
Address:	2312 N Calle Largo, Mesa, AZ 85207		Cash	
Occupation:	CPA			
Name:	HOPKINS, DAVID J	10/29/2010	\$250.00	\$500.00
Address:	12007 N 62nd PI, Scottsdale, AZ 85254		Cash	
Occupation:	CPA, FITZPATRICK, HOPKINS & CO			
Name:	HOTHEM, TERRY	10/29/2010	\$250.00	\$350.00
Address:	1201 E Tierra Buena Ln, Phoenix, AZ 85022		Cash	
Occupation:	CPA			
Name:	Issacson, Dennis M.	10/29/2010	\$250.00	\$250.00
Address:	18680 N 93rd St, Scottsdale, AZ 85255		Cash	
Occupation:	CPA			
Name:	King, Stephan	10/29/2010	\$250.00	\$500.00
Address:	9452 E Canyon View Rd, Scottsdale, AZ 85255		Cash	
Occupation:	CPA, Moss Adams LLP			
Name:	Kramer, Joel	10/29/2010	\$250.00	\$500.00
Address:	3817 E Highland Ave, Phoenix, AZ 85018		Cash	
Occupation:	CPA, CBIZ Accounting, Tax & Advisory Services, LLC			
Name:	Maki, Tony	10/29/2010	\$250.00	\$500.00
Address:	2597 S Sycamore Village Dr, Apache Junction, AZ 85218		Cash	
Occupation:	CPA, Moss Adams			
Name:	McClain, Jeffrey C.	10/29/2010	\$250.00	\$500.00
Address:	7617 E Mary Sharon Dr, Scottsdale, AZ 85266		Cash	
Occupation:	CPA, CBIZ/Mayer Hoffman McCann PC			

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Schedule	C2 - Individual contributions	Date	Amount	Cycle To Date
Name:	Miller, David G.	10/29/2010	\$200.00	\$300.00
Address:	5920 E Aster Dr, Scottsdale, AZ 85254		Cash	
Occupation:	CPA, CBIZ Accounting, Tax & Advisory Services, LLC			
Name:	Parrott, Dennis B	10/29/2010	\$250.00	\$250.00
Address:	7121 E Rancho Vista Dr, Apt 2005, Scottsdale, AZ 85251		Cash	
Occupation:	CPA, KPMG, LLP			
Name:	RODRIGUEZ, ED	10/29/2010	\$250.00	\$500.00
Address:	12308 Crayside Ln, Saratoga, CA 95070		Cash	
Occupation:	MANAGING PARTNER, KPMG			
Name:	Unger, Jacqueline M	10/29/2010	\$50.00	\$50.00
Address:	1809 W Hawk Way, Chandler, AZ 85286		Cash	
Occupation:	CPA, LarsonAllen			
Name:	WEBER, MARK	10/29/2010	\$250.00	\$500.00
Address:	9639 N 117th Way, Scottsdale, AZ 85259		Cash	
Occupation:	CPA, SELF			
Name:	Wolak, Susan	10/29/2010	\$250.00	\$250.00
Address:	17413 N 95th St, Scottsdale, AZ 85255		Cash	
Occupation:	CPA			
Name:	Esposito, Donna	10/30/2010	\$125.00	\$225.00
Address:	7027 N Scottsdale Rd, Ste 108, Scottsdale, AZ 85253		Cash	
Occupation:	CPA			
Name:	HENSLEY, R. DALE	10/30/2010	\$150.00	\$400.00
Address:	4337 N Deserts Gate Cir, Mesa, AZ 85207		Cash	
Occupation:	CPA			
Name:	Lutes, Christopher A.	10/30/2010	\$250.00	\$750.00
Address:	341 N Kenneth PI, Chandler, AZ 85226		Cash	
Occupation:	CPA			
Name:	PAYNE, MARION L	10/30/2010	\$250.00	\$250.00
Address:	3576 E Page Ct, Gilbert, AZ 85234		Cash	
Name:	SHANLEY, ROBERT	10/30/2010	\$250.00	\$525.00
Address:	6448 E Gainsborough Rd, Scottsdale, AZ 85251		Cash	
Occupation:	PRINCIPAL, KPMG, LLP			
Name:	ARVIZU, COREY	11/21/2010	\$250.00	\$500.00
Address:	13029 N Woodburne Ave, Oro Valley, AZ 85755	1	Cash	
Occupation:	CPA	1		
Name:	DAGGETT, MICHAEL T	11/21/2010	\$200.00	\$200.00
Address:	13630 N Coral Gables Dr, Phoenix, AZ 85023		Cash	
Occupation:	CPA			

Schedule	C2 - Individual contributions	Date	Amount	Cycle To Date
Name:	DICKERSON, BARBARA	11/21/2010	\$250.00	\$500.00
Address:	15822 N 5th Dr, Phoenix, AZ 85023		Cash	
Occupation:	ACCOUNTANT			
Name:	DUFF, JESSICA	11/21/2010	\$250.00	\$500.00
Address:	4417 E Roma Ave, Phoenix, AZ 85018		Cash	
Occupation:	SENIOR MANAGER, DELOITTE & TOUCHE			
Name:	Engstrom, Mark E.	11/21/2010	\$250.00	\$250.00
Address:	1795 Port Stanhope Cir, Newport Beach, CA 92660		Cash	
Occupation:	CPA			
Name:	Fitzpatrick, William	11/21/2010	\$250.00	\$500.00
Address:	5316 E Doubletree Ranch Rd, Paradise Valley, AZ 85253		Cash	
Occupation:	CPA, Eide Bailly			
Name:	Hayes, Joshua P.	11/21/2010	\$250.00	\$500.00
Address:	10228 E Caribbean Ln, Scottsdale, AZ 85255		Cash	
Occupation:	CPA			
Name:	KERRICK, MICHELLE	11/21/2010	\$250.00	\$500.00
Address:	2901 N Central Ave, Ste 1200, Phoenix, AZ 85012		Cash	
Occupation:	CPA			
Name:	Kramer, Andrew	11/21/2010	\$250.00	\$500.00
Address:	2421 S Comanche Dr, Chandler, AZ 85286		Cash	
Name:	Meech, Nancy A.	11/21/2010	\$250.00	\$500.00
Address:	2330 E Corte Ingles, Tucson, AZ 85718		Cash	
Occupation:	CPA			
Name:	PUCHI, VICTOR	11/21/2010	\$250.00	\$250.00
Address:	6700 N Skyway Rd, Tucson, AZ 85718		Cash	
Occupation:	ACCOUNTANT, SELF-EMPLOYED			
Name:	Rudolph, LeAnn	11/21/2010	\$250.00	\$500.00
Address:	4114 E Whitney Ln, Phoenix, AZ 85032		Cash	
Occupation:	CPA, Eide Bailly			
Name:	SCARDELLO, PETER L, JR	11/21/2010	\$250.00	\$500.00
Address:	6820 N 4th Pl, Phoenix, AZ 85012		Cash	
Name:	SCHIMEL, SHAYA	11/21/2010	\$250.00	\$500.00
Address:	14 E Maryland Ave, Phoenix, AZ 85012		Cash	,
Occupation:	CPA, SELF			
Name:	SHIELDS, JENNIFER	11/21/2010	\$250.00	\$750.00
Address:	566 E Huber St, Mesa, AZ 85203	1 1	Cash	,
Occupation:	CPA	1 1		

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Covers 10/14/2010 to 11/22/2010

Schedule (	C2 - Individual contributions	Date	Amount	Cycle To Date
Name:	Smith, Bradley A	11/21/2010	\$250.00	\$250.00
Address:	1733 E Sheena Dr, Phoenix, AZ 85022		Cash	
Occupation:	CPA			
Name:	Spillum, Andrew	11/21/2010	\$250.00	\$500.00
Address:	3773 E Ember Glow Way, Phoenix, AZ 85050		Cash	
Occupation:	CPA, Eide Bailey			
Name:	Suba, Michael	11/21/2010	\$250.00	\$250.00
Address:	3737 E Adobe Dr, Phoenix, AZ 85050		Cash	
Occupation:	CPA			
Total of Individual	Contributions		\$11,875.00	
Total of Refunds Given			\$0.00	
Net Total of Individ	et Total of Individual Contributions		\$11,875.00	

Post-General Election Report Covers 10/14/2010 to 11/22/2010

Schedule E4 - Other expenses

Scheaule	E4 - Other expenses	Date	Amount	Cycle To Date
Name:	1043 - Arizona Democratic Party	10/14/201	0 \$2,000.00	\$12,000.00
Address:	2910 N Central Ave, Phoenix, AZ 85012		Cash	
Memo:	2010 Hall of Fame			
Total of Other Expenses		\$2,000.00		
Total of Refunds, Rebates, and Credits Received		\$0.00		
Net Total of Other	Net Total of Other Expenses		\$2,000.00	

#### Post-General Election Report Covers 10/14/2010 to 11/22/2010

Schedule R1 - Other receipts, interest & dividends

Scheaule i	K1 - Other receipts, interest & dividends		Date	Amount	Cycle To Date
Name:	WELLS FARGO		10/30/2010	\$4.82	\$61.81
Address:	4801 E Washington St, Ste 225, Phoenix, AZ 85034			Cash	
Trans. Type:	Interest or Dividend Received				
Name:	WELLS FARGO		11/21/2010	\$4.67	\$61.81
Address:	4801 E Washington St, Ste 225, Phoenix, AZ 85034			Cash	
Trans. Type:	Interest or Dividend Received				
Total of Other Red	Total of Other Receipts, Interest & Dividends		\$9.49		
Total of Refunds Given			\$0.00		
Net Total of Other	let Total of Other Receipts, Interest & Dividends		\$9.49		

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Filed on 12/02/2010

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